

AXIS SERIES HOME BUYER

Eligibility Application Form (including Statutory Declaration)

PRIMARY APPLICANT

A - YOUR DETAILS: (TICK ONE)

1. **YOUR NAME** MR MRS MISS MS OTHER (PLEASE STATE): _____

FIRST NAME (S) _____

SURNAME _____

2. **YOUR DATE OF BIRTH** _____ / _____ / _____
 DAY MONTH YEAR

3. **GENDER** MALE FEMALE

4. **MARITAL STATUS**
 Single Married De Facto Civil Union Divorced Separated Widow(er)

5. **ETHNICITY (OPTIONAL. FOR STATISTICAL PURPOSES ONLY)**
 NZ European Maori Samoan Tongan Cook Island Niuean
 Chinese Indian Not stated Other (please state) _____

6. **RESIDENCY**
Are you a NZ citizen or Permanent NZ resident ? YES NO
– don't forget to attach copy of your birth
certificate or passport

7. **YOUR CURRENT PHYSICAL ADDRESS**
UNIT NUMBER STREET NUMBER
_____ _____
STREET ADDRESS

SUBURB OR RD

TOWN/CITY POSTCODE

8. **YOUR POSTAL ADDRESS (IF DIFFERENT FROM YOUR PHYSICAL ADDRESS)**
UNIT NUMBER STREET NUMBER
_____ _____
STREET ADDRESS

SUBURB OR RD

TOWN/CITY POSTCODE

9. **CONTACT NUMBER**
WORK HOME

MOBILE

10. **YOUR EMAIL ADDRESS**



B - YOUR INCOME DETAILS:

11. INCOME STATUS – SALARY/WAGES, SELF EMPLOYED, BENEFICIARY, OTHER

- SALARY / WAGES
- SELF-EMPLOYED
- BENEFICIARY
- OTHER

12. YOUR INCOME IN THE LAST 12 MONTHS

TOTAL _____ \$ _____

C - YOUR FINANCE DETAILS:

13. WHO IS YOUR PROPOSED LENDER?

14. HOW MUCH FINANCE HAS YOUR LENDER PRE-APPROVED?

Don't forget to attach a copy of the pre-approval from your lender _____ \$ _____

15. ARE YOU A MEMBER OF KIWISAVER? YES NO

16. ARE YOU APPLYING FOR A HOMESTART GRANT? YES NO

17. HOW MUCH DEPOSIT DO YOU HAVE

(This covers all applicants) _____ \$ _____

D - PROPERTY STATUS:

18. WHICH OF THE FOLLOWING BEST DESCRIBES YOU?

- Currently own property/land in NZ or overseas
- Previously owned property/land in NZ or overseas
- Have never owned property/land in NZ or overseas

19. WHAT SIZE OF AXIS SERIES HOME ARE YOU LOOKING TO BUY?

- One Bedroom
- Two Bedroom
- Three Bedroom

20. WHO WILL LIVE IN THE AXIS SERIES HOME?

21. IF YOU HAVE PREVIOUSLY OWNED PROPERTY IN NZ OR OVERSEAS, PLEASE LIST THE VALUE OF YOUR REALISABLE ASSETS:

MONEY IN BANK ACCOUNTS _____ \$ _____

SHARES, STOCKS AND BONDS _____ \$ _____

BUILDING SOCIETY SHARES _____ \$ _____

INVESTMENTS IN BANKS OR FINANCIAL INSTITUTIONS _____ \$ _____

BOAT OR CARAVAN (IF THE VALUE IS OVER \$5,000) _____ \$ _____

OTHER VEHICLES (SUCH AS CLASSIC MOTORBIKES OR CARS – NOT BEING USED AS YOUR USUAL METHOD OF TRANSPORT) _____ \$ _____

ANY OTHER INDIVIDUAL ASSETS VALUED AT \$5,000 OR MORE _____ \$ _____

E – AGREEMENT AND ACKNOWLEDGEMENTS

By signing below I confirm acknowledge and agree that:

1. I have read and considered the [Axis Series Terms and Conditions](#) and accept these in full.
2. I understand that eligibility for the Axis Series initiative does not guarantee me the opportunity to purchase one of these homes.
3. I understand that Housing New Zealand Corporation and/or HLC has the right to decline my application for the Axis Series eligibility.
4. If false or fraudulent information has been provided for the assessment of Axis Series eligibility, then any such eligibility becomes null and void and I may be criminally prosecuted and held liable for all costs and damages caused by such fraud.

SIGNED BY: PRIMARY APPLICANT

PRIVACY STATEMENT

The information that you provide to HLC and Housing New Zealand Corporation will be used to:

- Assess if you meet the eligibility criteria for an Axis Series home;
- If eligible, then to administer the ballot and allocation stages of the process; and
- Assist in future research and evaluation of the Axis Series and other housing initiatives.

This information will be held by HLC and Housing New Zealand Corporation and any other authorised person/agency in accordance with the Privacy Act 1993. You have the right to access, or request the correction of, any information held by Housing New Zealand Corporation about you or your Axis Series application.

You agree that HLC and Housing New Zealand Corporation can use this information to administer the Axis Series initiative, to see how you are settling in your Axis Home (if successful) and to ensure you live in the new home for two years following settlement.

You further agree that HLC and Housing New Zealand Corporation may make enquiries with government agencies (such as the Inland Revenue Department) and private sector agencies (such as your lender and employer) for these purposes, and authorise these agencies to disclose information held about you for these purposes.





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TOTAL _____ \$ _____

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Statutory Declaration

You can make your declaration in front of anyone authorised to take a statutory declaration. These include: Justices of the Peace; barristers and solicitors of the High Court of New Zealand; Notary Publics; Registrars and Deputy Registrars of the Supreme Court, Court of Appeal, High Court and District Court; Members of Parliament or a registered legal executive (fellow of the New Zealand Legal Executives).

Please do not complete this section until you are with the authorised person.

PRIMARY APPLICANT

I, [_____] [Primary applicant name] of [_____] [Primary applicant address]

do solemnly and sincerely declare that as at the date of this Statutory Declaration:

1. I do not own any property in New Zealand or overseas either alone or jointly with any other persons or entities (such as a company) and I do not have any unregistered interest in land that I could expect to live in or sell; and
2. I am a *New Zealand citizen / *permanent resident and have a copy of my *birth certificate or passport / *passport and permanent resident visa is **attached** as Annexure A; and
3. I am over the age of 18; and
4. My total household gross income from all sources (howsoever arising and prior to any deductions for tax or any other deductions/expenses) in the last 12 months is **not** greater than \$85,000 for a single purchaser or \$130,000 for two or more buyers; and
5. I **attach** as Annexure B true and correct evidence of my total household gross income.
6. I **attach** as Annexure C true and correct evidence that I am/we are able to borrow sufficient funds from a lender in which to buy an Axis Series home.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Declared at _____)

this _____ day of _____ 20 _____)

Primary Applicant Signature

before me _____)

A person authorised to take a Statutory Declaration under the Oaths and Declarations Act 1957
(Lawyer, Notary Public, Justice of the Peace or Court Official)

Authorised Persons Signature

Notes:

Each applicant must complete a separate Statutory Declaration. If more than two applicants, please attach additional page/s to this form.

* Delete whichever is not applicable



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Please do not complete this section until you are with the authorised person.

APPLICANT TWO

I, [_____] [applicant two name] of [_____] [applicant two address]

do solemnly and sincerely declare that as at the date of this Statutory Declaration:

1. I do not own any property in New Zealand or overseas either alone or jointly with any other persons or entities (such as a company) and I do not have any unregistered interest in land that I could expect to live in or sell; and
2. I am a *New Zealand citizen / *permanent resident and have a copy of my *birth certificate or passport / *passport and permanent resident visa is **attached** as Annexure D; and
3. I am over the age of 18; and
4. My total household gross income from all sources (howsoever arising and prior to any deductions for tax or any other deductions/expenses) in the last 12 months is **not** greater than \$85,000 for a single purchaser or \$130,000 for two or more buyers; and
5. I **attach** as Annexure E true and correct evidence of my total household gross income.
6. I **attach** as Annexure C true and correct evidence that I am/we are able to borrow sufficient funds from a lender in which to buy an Axis Series home.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

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